

## Appendix 7 - Procurement & Contract Management Social Value Delivery Toolkit Implementation Schedule

### TENDERS ISSUED WHICH HAVE INCLUDED FOR SV COMMITMENT & REPORTING MODEL

#### Primary Contractor Framework 2021

- Multi-Contractor Framework (6 on primary tier, 7 on secondary tier)
- 10% tender evaluation weighting
- Annual evidence return required under framework terms, rewards and disincentives
- 4 year term starting from August 2021
- £60M - £80M, £15M - £20M per annum
- £100k - £250k on average, 25-30 projects let per year
- A number above £1M, at least 5 in 2021, where over and above SV commitments will be requested

#### Cruise Terminal Annexe

- Single contractor major works contract
- 5% tender evaluation weighting
- Partnership, quarterly reporting required under contract terms, rewards and disincentives
- Tender return on 3<sup>rd</sup> December 2021, due for award in January 22
- 13 month contract from February 22 to March 23
- Estimated at between £10M - £11M

#### Servicing, Maintenance & Compliance Term Service Contract

- Single contractor term service contract
- 10% tender evaluation weighting
- Partnership, annual reporting as part of Contractor Plan required under contract terms, rewards and disincentives
- Tender return on 22<sup>nd</sup> October 21, due for award on 24<sup>th</sup> December 21
- 5 year term starting from 1<sup>st</sup> April 2022, extendable to a maximum term of 15 years
- Estimated at £7M per annum, £35M for base 5 year term, £105M for 15 year extended term

#### Lift Servicing, Maintenance, Repair & Projects Term Service Contract

- Single contractor term service contract
- 5% tender evaluation weighting
- Partnership, annual reporting as part of Contractor Plan required under contract terms, rewards and disincentives
- Tender return on 14<sup>th</sup> January 2022, due for award on 25<sup>th</sup> February 2022
- 5 year term starting from 4<sup>th</sup> July 2022, extendable to a maximum term of 10 years
- Estimated at £1.5M - £2.5M per annum, £7.5M - £12.5M for base 5 year term, £15M for 10 year extended term

#### Coastal Partners Professional Services Framework

- Multi-consultancy framework agreement, 3-4 tier 1 consultants and 2-4 tier 2 consultants
- 7% tender evaluation weighting

- Annual evidence return required under framework terms, rewards and disincentives
- Tender return on 3<sup>rd</sup> November 2021, due for award on 10<sup>th</sup> December 2021
- 4 year term starting from 4<sup>th</sup> January 2022
- £5M spend across Solent authorities, £1M - £1.5M per annum
- £100k - £500k on average, 4-8 projects let per year
- For higher value projects additional over and above SV commitments will be requested

#### Costal Partners Engineering Minor Works Framework

- Multi-contractor framework agreement
- Lot 1 General Coastal Engineering Works £4.2M
- Lot 2 Specialist Beach Management Works £1.8M
- Each Lot comprising 4 primary tier contractors and 2-3 secondary tier contractors
- Tender evaluation weighting to be determined but likely to be 5% - 10%
- Annual evidence return required under framework terms, rewards and disincentives
- Tender due for issue to shortlisted contractors in December, due for award in March 2022
- 4 year term starting from April 2022
- £7M spend across Solent authorities, £1M - £2M per annum
- £20k - £150k on average, 4-8 projects let per year

#### NEXT TENDERS

KGV Operator

KGV Works

New Leisure Centre Design & Build Works

Edinburgh House Works

Highgrove Lodge Works

H&L Re-Development

Bike Share Framework

Warden Call Framework

Fire Door Framework

#### EXISTING CONTRACTS WHICH WILL IMPLIMENT SV COMMITMENT & REPORTING MODEL

Highways PFI

- Single contractor long term PFI term service contract
- 25 year term which commenced on 1<sup>st</sup> October 2004
- £25M per annum, £625M over entire term, £200M over remaining 8 year term
- Currently populating SV commitment sheet and summarising activities for case study

## Housing Repairs & Maintenance Term Service Contracts

- Multiple contractor term service contracts
- Mountjoy - on island, projects, education and commercial
- Comserv - off island, projects
- 6 year base term which commenced on 1<sup>st</sup> April 2016, extendable to maximum term of 10 years
- Extension taken up in 2021 for 4 year period, expiry date of 31<sup>st</sup> March 2026
- £30M per annum, £300M over entire term, £120M over remaining 4 year term
- SV commitment sheets populated, activities summary case study information available
- Partnership, annual reporting as part of Contractor Plan required under contract terms, rewards and disincentives

## Horatia & Leamington House Deconstruction

- Single contractor major deconstruction works contract
- 5% tender evaluation weighting
- Partnership, discussing agreement for quarterly reporting, communications incentive
- 16 month contract, commenced on 1<sup>st</sup> June 2021 and due to complete on 1<sup>st</sup> October 2022
- £4M contract value
- Agreed to use commitment sheet and produce case studies, to be actioned over the coming weeks

## NEXT CONTRACTS

Local Full Fibre Network - City Fibre & MLL

Southsea Coastal Defence Works

Transforming Cities Highways Infrastructure Works

Mechanical Repairs, Maintenance & Projects Term Service Contract

Multi-Site Leisure Services

Substance Misuse Support

Domestic Abuse Support Services